



TO BME GROWTH

Barcelona, 28 December 2021

Pursuant to article 227 of the consolidated text of the Spanish Stock Market Act, approved by Royal Legislative Decree 4/2015 of 23 October and its concordant provisions, as well as Circular 3/2020 of the BME Growth segment of BME MTF Equity, Holaluz-Clidom, S.A. ("**Holaluz**" or the "**Company**") hereby discloses the following

OTHER RELEVANT INFORMATION

Following the inside information notice published on 15 December 2021, in relation to the share capital increase on a non-pre-emptive basis resolution passed by the board of directors of the Company (the "**Share Capital Increase**"), the Company announces that the final nominal amount of the Share Capital Increase amounts to €14,554.65 and the share issue premium amounts to €6,685,435.90, which represents an aggregate effective amount (nominal plus share issue premium) of €6,699,990.55.

The Share Capital Increase is carried out through the issuance and allocation of 485,155 new ordinary shares of the Company, of the same class and series as those currently outstanding, represented in book-entry form.

Abacon Invest GmbH, Pelion Green Future Alpha GmbH and MDR Inversiones, S.L. have fully subscribed and disbursed the new shares by means of cash contributions in the following terms:

| Subscriber | Subscribed amount | New shares subscribed |
|--------------------------------|-------------------|-----------------------|
| Abacon Invest GmbH | €3,999,997.45 | 289,645 |
| Pelion Green Future Alpha GmbH | €2,499,996.68 | 181,028 |
| MDR Inversiones, S.L. | €199,996.42 | 14,482 |

As a result of the Share Capital Increase, the share capital of Holaluz has been set at €656,661.57 divided into 21,888,719 shares with a nominal value of €0.03 each, all of them of a single class and series.

Consequently, following the incomplete subscription, the disbursement and the execution of the Share Capital Increase, the shareholders of the Company with a direct or indirect interest in the Company exceeding 5% of the share capital of the Company are:



| Shareholder | Interest in the share capital (%) |
|------------------------------------|-----------------------------------|
| Fondo Axon ICT III, F.C.R. | 16.81 |
| Mr. Ferran Nogué Collgros | 14.67 |
| Ms. Carlota Pi Amorós | 14.67 |
| Mr. Oriol Vila Grifoll | 14.67 |
| Geroa Pentsioak E.P.S.V. de Empleo | 7.19 |
| MDR Inversiones, S.L. | 5.10 |
| Mediavideo B.V. | 5.06 |

The Company is not aware of the existence of any other shareholders with a direct or indirect interest exceeding 5% of the share capital.

In compliance with Circular 3/2020 of BME MTF Equity, it is expressly stated that the information provided herein has been prepared under the sole responsibility of the Company and its directors.

Barcelona, 28 December 2021

Mr. Joaquim Ibern Bosch
Chief Financial Officer
HOLALUZ-CLIDOM, S.A